

**Kaufman Independent School District**

Annual Debt Information as Required by HB 1378 - FYE 8/31/18

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
QSC MTN Taxable Ser 2010 (Direct Subsidy)	\$ 3,500,000	\$ 3,500,000	\$ 5,168,870	08/15/2027	Yes	\$ 3,562,558	\$ -	Renovations	Not Rated	A+	Not Rated	Not Rated	AA	Not Rated	AGM
U/L Tax Ref Bds Ser 2014	763,351	722,871	1,050,988	02/15/2032	Yes	983,789	-	Refunding	Not Rated	A+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2015	8,295,000	8,295,000	13,796,300	02/15/2037	Yes	9,128,213	-	School Building	Not Rated	A+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2016	54,750,000	52,810,000	85,404,922	02/15/2045	Yes	60,679,147	-	Sch Bldg & Ref	A1	A+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2017	9,235,000	8,855,000	14,437,450	02/15/2045	Yes	9,952,656	-	School Building	Not Rated	A+	Not Rated	Not Rated	AAA	Not Rated	PSF
<b>Total</b>	<b>\$ 76,543,351</b>	<b>\$ 74,182,871</b>	<b>\$ 119,858,529</b>			<b>\$ 84,306,363</b>	<b>\$ -</b>								

<sup>(1)</sup> Principal issued is the amount authorized and there is none unissued.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	<b>Amount</b>
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 76,543,351
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	4,181
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	74,182,871
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	4,052
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	119,858,529
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	6,547
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	74,182,871
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	4,052

**Political Subdivision Information**

Name	Kaufman Independent School District
Type	Independent School District
Physical Address	1000 S. Houston Street Kaufman, Texas 75142

**Contact Information**

Name	Todd Garrison
Title	Chief Financial Officer
Telephone	(972) 932-2622

2018 Population: 18,306

Source: Municipal Advisory Council of Texas